

SEPTEMBER 18, 2024

BOARD OF DIRECTORS MEETING

ARIZONA
COMMERCE AUTHORITY



ARIZONA SETS RECORDS AGAIN FOR ECONOMIC DEVELOPMENT

PROJECTED JOBS

FY24 GOAL 20,000

FY24 PERFORMANCE 24,251

121%
OF GOAL

PROJECTED CAPEX

FY24 GOAL \$4 BILLION

FY24 PERFORMANCE \$50 BILLION

1250%
OF GOAL

PROJECTED WAGES

FY24 GOAL \$59,250

FY24 PERFORMANCE \$75,701

128%
OF GOAL

FY 2024 EXPANSIONS STATEWIDE

BUCKEYE CASA GRANDE CHANDLER COOLIDGE
ELOY GILBERT GLENDALE GOODYEAR HAYDEN
KINGMAN LAKE HAVASU CITY LITCHFIELD PARK
MARICOPA MESA NOGALES PATAGONIA PEORIA
PHOENIX PRESCOTT SAFFORD SAN LUIS
SCOTTSDALE SOMERTON SURPRISE TEMPE
TOLLESON TUCSON WINSLOW YUMA

FY 25 Results to Date



FISCAL YEAR 2025 YTD RESULTS

PROJECTS

14

NEW JOBS

4,350

AVERAGE WAGE

\$104,244

CAPEX

\$2.1B

TARGET INDUSTRIES	TECHNOLOGY & INNOVATION	CONSUMER PRODUCTS & SERVICES	AEROSPACE & DEFENSE	BUSINESS & FINANCIAL SERVICES	BIOSCIENCE & HEALTHCARE	NATURAL RESOURCES	LOGISTICS
BY JOBS	53%	40%	1%	0%	5%	1%	0%
BY PROJECTS	36%	29%	7%	0%	21%	7%	0%

SOUTHWEST



3,741 NEW JOBS
\$1.7B CAPEX

INTERNATIONAL



525 NEW JOBS
\$370M CAPEX

EAST



34 NEW JOBS
\$6M CAPEX

SOUTHEAST



0 NEW JOBS
\$0 CAPEX

MIDWEST



0 NEW JOBS
\$0 CAPEX

CALIFORNIA



0 NEW JOBS
\$0 CAPEX

WEST



0 NEW JOBS
\$0 CAPEX

Represents total numbers

CLIENT RECOGNITION



Not all client logos represented

ACA PIPELINE UPDATES



TOTAL PIPELINE BY PROJECT TYPE

Business Attraction & Expansion

MANUFACTURING	HEADQUARTERS	OFFICE	LOGISTICS	DATA CENTER	RESEARCH & DEVELOPMENT	TRAINING FACILITY	MEDICAL FACILITY
306 PROJECTS	36 PROJECTS	22 PROJECTS	35 PROJECTS	16 PROJECTS	15 PROJECTS	6 PROJECTS	7 PROJECTS
JOBS: 110,341 \$141.9B CAPEX WAGES: \$63,608	JOBS: 8,539 \$1.2B CAPEX WAGES: \$87,576	JOBS: 2,463 \$132.4M CAPEX WAGES: \$74,272	JOBS: 4,620 \$920.3M CAPEX WAGES: \$56,111	JOBS: 2,112 \$27.3B CAPEX WAGES: \$82,684	JOBS: 2,176 \$2.4B CAPEX WAGES: \$87,803	JOBS: 595 \$114.9M CAPEX WAGES: \$81,962	JOBS: 465 \$133.8M CAPEX WAGES: \$89,357

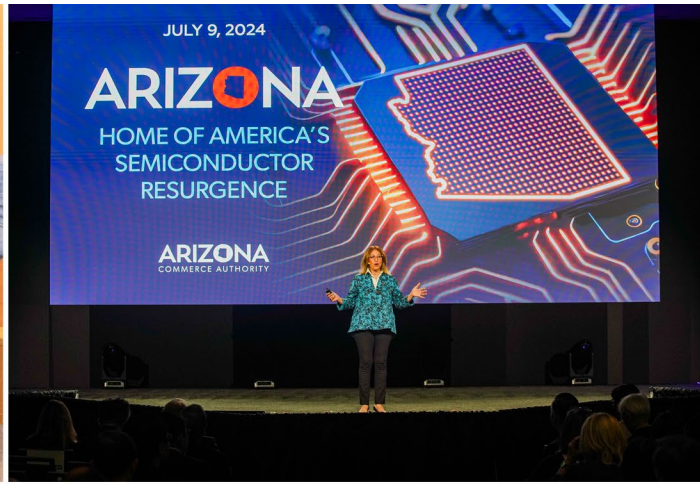
TOTAL **453 PROJECTS** **131,873 JOBS**
\$174.4B CAPEX **\$65,926 WAGES**

**10 PROJECTS LISTED IN OTHER WITH 562 JOBS, \$52,267 WAGES AND \$239.8M IN CAPEX*

ACA UPDATES



SHOWCASING ARIZONA ON A GLOBAL SCALE



THANK YOU

ACA Board of Directors Meeting

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